

DAVIS·BLANK·FURNISS

Reviewing Your Will



Thank you for instructing us to prepare your new will

The original has been stored in our strong room for safe keeping and we're enclosing a certified copy here. We recommend you keep this with your personal papers at home and tell your chosen executors where the original is stored.

- > We recommend that you review your wills every two years just to make sure that you're still happy with the contents.
- > If you get married or form a civil partnership, any will you already have is automatically revoked and you will need to make a new one. If you are going to get married or form a civil partnership, get in touch with us before hand and we'll prepare a new will for you in anticipation of the marriage or civil partnership that won't then be revoked.
- > If you are married or in a civil partnership and get divorced or dissolve your civil partnership then any gifts to your former spouse or civil partner will automatically be revoked as will any appointment of that person as executor.
- > It's really important that you also review your will if any of the following events happen:
 - > The death of any person named in your will as an executor, guardian or beneficiary
 - > The birth of a new member of the family who isn't included in the will and you want to include
- > If one of your beneficiaries is going through a divorce or financial problems you might want to talk to us about making some temporary changes to the will to protect your estate.
- > It's a good idea to keep a record of your assets and update it when you review the will. We've enclosed a personal assets log for your use.

We're always happy to chat with you if there are things you are concerned about or if you're not sure whether your will needs to be updated, just give us a call.